## **UNITED STATES**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

| September 5, 2024 5:30 P.M. |                                |                                |
|-----------------------------|--------------------------------|--------------------------------|
|                             |                                | S-1                            |
| 0002001184                  |                                |                                |
| PACS Group, Inc.            |                                |                                |
| <u>333-281904</u>           |                                |                                |
|                             | 0002001184<br>PACS Group, Inc. | 0002001184<br>PACS Group, Inc. |